

The Directed IRA Update

Self-Direct Your IRA.
Invest In What You Know.
Take Control of Your
Retirement™.

DIRECTED
I R A

January 31st, 2020

Dates & Deadlines

- **2019 IRA & Roth IRA Contributions:** These can be made until **April 15th, 2020**.
- **FMV:** Fair market valuation must be provided by **January 31, 2020** for any assets that are held by your IRA account.
- **990T:** For accounts subject to unrelated business income tax, returns are due **April 15th, 2020**.

Upcoming Events

- **April 17th - 18th, 2020**
ATTEND LIVE OR VIRTUAL
Westin Keirland Scottsdale, AZ



Biggest New Retirement Law in Decades Changes IRA Rules



The SECURE Act was signed into law by President Trump at the end of 2019, and makes sweeping changes to the laws affecting retirement plans, including IRAs.

The law, known as the SECURE Act, is a mixed bag of good, bad, and ugly. This article breaks down the details that IRA owners need to know moving forward.

[Continue Reading](#)



Can My Spouse Have a Roth IRA?

Yes, they can! Watch CFO Mark J. Kohler

Were taking it up a notch for the 2020 SDIRA Summit by adding more **advanced classes and case studies!**

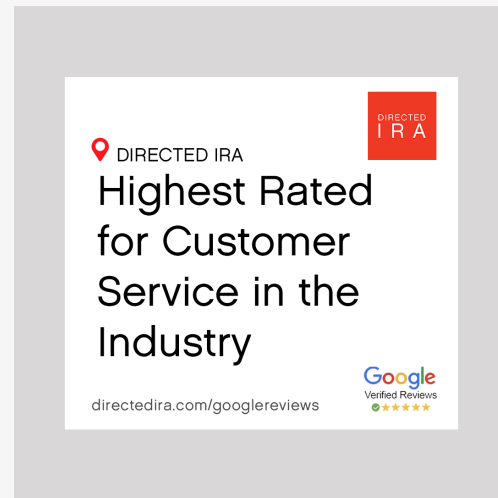
There will be a couple closed door sessions for *live attendees only* with some of our most successful self-directed investors and we will have two different class options running throughout most of the Summit.

We will be at the **Westin Scottsdale April 17th & 18th**; if you can't make it live you can still attend virtually and receive a recording of all sessions (except closed door).

[Register Now](#)

as he explains why building your spouse's Roth IRA is a powerful retirement strategy.

[Watch Now](#)



Send a Copy of Mat's Book for Free to Your Friends & Family by Visiting www.directedira.com/referafriend



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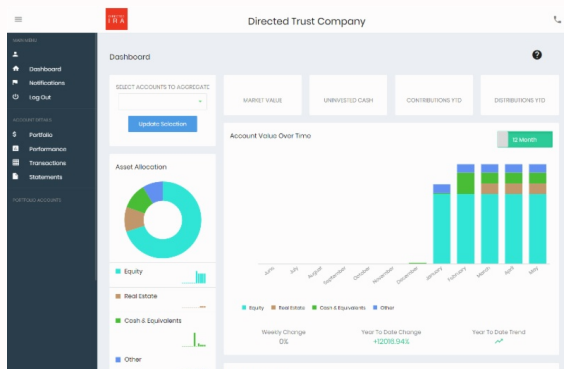


WE'LL CALL THEM



CHOOSE YOUR GIFT

Help us spread the good word on self-directed IRAs to your friends and family! Let us send them a free paperback copy of the best book on self-directed IRAs (The Self-Directed IRA Handbook) and if they set-up an account you will receive a gift of your choice. [Refer Here](#)



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