

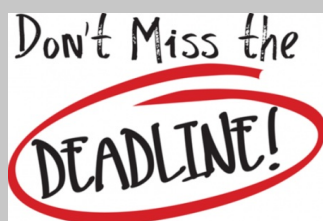
# The Directed IRA Update

Self-Direct Your IRA.  
Invest In What You Know.  
Take Control of Your  
Retirement™.

DIRECTED  
I R A

April 03, 2020

## Dates & Deadlines



**TAX DEADLINE EXTENDED!** The new deadline for filing and paying taxes is **July 15th, 2020**. You will also have until that date to make IRA & HSA contributions for the 2019 tax year.

[Here are Q&As from the IRS](#)



**No RMDs** required for all accounts in 2020 per the Coronavirus CARES Act Stimulus Bill signed into law on March 27, 2020.

- **5500:** Solo K and Group plans are due **July 31st, 2020**.
- **990T:** For accounts subject to unrelated business income tax, returns are due **April 15th, 2020**.

## Upcoming Events

The Virtual event will still be held

## New Stimulus Bill Unlocks IRA and 401(k) Dollars for Financially Affected



The coronavirus stimulus bill signed into law on March 27 creates new exceptions that allow 401(k) and IRA owners affected by the pandemic to tap into their retirement accounts early. The new law increases the dollar amount you can loan yourself from your own 401(k) from \$50,000 to \$100,000 and also creates a penalty-free early distribution rule whereby IRA or 401(k) account owners under age 59-and-a-half can take a penalty-free retirement account distribution of up to \$100,000.

[Read Mat's Article on Entrepreneur.com](#)

## How to Obtain an SBA Coronavirus PPP Loan and Have It Forgiven

The number-one pressure on small-business owners right now is payroll. Whether you're a sole proprietor one-person-show or a company with 500 employees, you've certainly felt the pressure. Maybe you've already stopped paying yourself, have laid off

on April 17th - 18th, 2020 .

The Live event moved to **September 25th - 26th, 2020.**

Learn more at [www.sdirasummit.com](http://www.sdirasummit.com)

**Early Bird Pricing Ends Soon!**



- April 17th - 18th, 2020  
**VIRTUAL ONLY**

- September 25th - 26th, 2020  
**In-Person Scottsdale, AZ**

**“Time is more value than money. You can get more money, but you cannot get more time.”**

**– Jim Rohn**

workers or cut hours. Well, you can thank your federal government for the best aid program recently offered for small business, the Paycheck Protection Program loan (aka Coronavirus Stimulus Loan, or PPP Loan).

The PPP Loan was signed into law on March 27, 2020. On March 31, the SBA issued its guidance and sample application for the loan to be used by banks.

[Read Mat's Article on Entrepreneur.com](#)



Send a Copy of Mat's Book for Free to Your Friends & Family by Visiting [www.directedira.com/referafriend](http://www.directedira.com/referafriend)



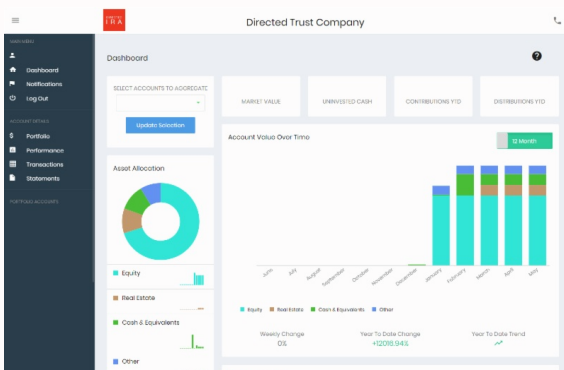
SEND A FREE COPY



WE'LL CALL THEM



CHOOSE YOUR GIFT



## Access Your Directed IRA Online Account Portal

- View Incoming Transfers, Investments, Payments, and Activity.
- View and Download Your Quarterly Statements.

[Account Login](#)

