

The Directed IRA Update

Self-Direct Your IRA.
Invest In What You Know.
Take Control of Your
Retirement™.

DIRECTED
IRA

May 01, 2020

Dates & Deadlines

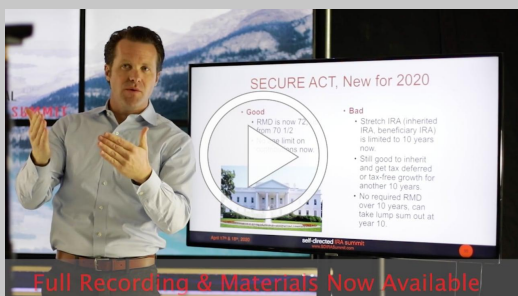
TAX DEADLINE EXTENDED! The new deadline for filing and paying taxes is **July 15th, 2020**. You will also have until that date to make IRA & HSA contributions for the 2019 tax year.

[Here are Q&As from the IRS](#)

No RMDs required for all accounts in 2020 per the Coronavirus CARES Act Stimulus Bill signed into law on March 27, 2020.

5500: Solo K and Group plans are due **July 31st, 2020**.

990T: For accounts subject to unrelated business income tax, returns are due **July 15th, 2020**.



Thanks to everyone who attended our Live Stream of the 5th Annual SDIRA Summit. For those of you that couldn't join us...Don't feel left out!

Our 2020 Summit Video Series & Workbook is NOW available! And is ONLY \$99 until **May 5th!** Please go here to learn more:



PPP
Is
Back
With
\$310

Billion in Additional Funding, But Small-Business Owners Must Act Fast

On Tuesday, the Senate approved an additional \$310B of funding for the popular Paycheck Protection Program (PPP) loans for small-business owners, and the House is expected to approve the measure as soon as today.

The original bill passed passed on March 27 and established \$349 billion in funding for PPP loans, but that money evaporated in just two weeks. Consequently, many business owners were left unfunded or were unable to find a bank that would even take their application. This additional \$310 billion will go much more quickly than the first round, as the pipeline is full of those who applied and missed out initially, as well as others who have since located a bank willing to take their application.

[Read Mat's Article on Entrepreneur.com](#)

Watch our CEO, Mat

Upcoming Events



The new dates for our live, in-person SDIRA Summit is **September 25th - 26th, 2020**. It will be hosted at the **Portales Theater** in **Scottsdale, Arizona**.

Learn more at www.sdirasummit.com and take advantage of our **Early Bird Pricing!**

"Don't simply retire from something; have something to retire to."

- Harry Emerson Fosdick

Sorensen and CFO Mark J. Kohler's webinar on how to access your retirement account under the new Stimulus Act:



How to Access Your Retirement Account Funds Under the...

Small business owners, like yourself, are wondering how you can access your retirement account funds under the new Stimulus Act. Well join Mark J. Kohler and Mat Sorensen, Nationally respected Tax Lawyers, will dive deep into the impact IRS...

[Read more](#)
www.entrepreneur.com

Send a Copy of Mat's Book for Free to Your Friends & Family by Visiting www.directedira.com/referafriend



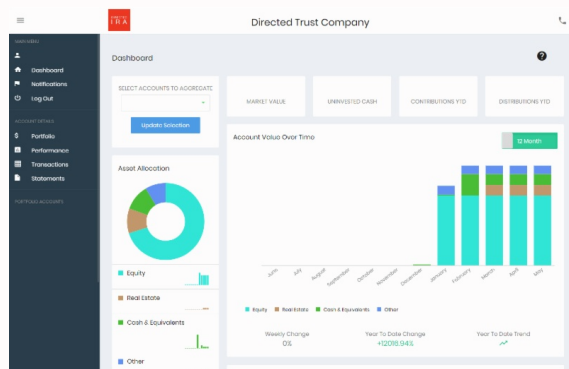
SEND A FREE COPY



WE'LL CALL THEM



CHOOSE YOUR GIFT



Access Your Directed IRA Online Account Portal

- View Incoming Transfers, Investments, Payments, and Activity.
- View and Download Your Quarterly Statements.

Account Login

