



## Fee Schedule – Annual Compliance Plan Solo 401(k)

### Account Fees

*Annual Compliance Plan Fee Solo 401(k) Plan Amendments Only.....\$150*

*Solo 401(k) bank account(s) are established and maintained by the plan trustee for each plan participant at a bank of their choice. All funds and account transactions will be maintained by solo 401(k) trustee/administrator who has signing authority for Solo 401(k) bank accounts. All assets are to be held in the Plan name and not Directed Trust Company's name. Any additional services related to the 401k are billed separately according to the schedule below:*

### *Optional Fees as Needed and Requested by Solo(k) Trustee*

5500-EZ/SF (Timely Filing) .....	\$250	1099-R/1096 Preparation/Filing .....	\$550
5500-EZ/SF (Delinquent).....	\$550	Paper Statement Fee.....	\$20
Participant Loan.....	\$175		

Directed IRA reserves the right to effect changes to this Fee Schedule, upon thirty (30) days' prior written notice to the Account Owner.