



## Fee Schedule - Annual Compliance Plan Solo 401(k)

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### Account Fees

Annual Compliance Plan Fee Solo 401 (k) Plan Amendments Only \_\_\_\_\_ **\$150**

*Solo 401(k) bank account(s) are established and maintained by the plan trustee for each plan participant at a bank of their choice. All funds and account transactions will be maintained by solo 401(k) trustee/administrator who has signing authority for Solo 401(k) bank accounts. All assets are to be held in the Plan name and not Directed Trust Company's name. Any additional services related to the 401k are billed separately according to the schedule below:*

#### Optional Fees as Needed and Requested by Solo(k) Trustee

5500-EZ/SF (Timely Filing) _____	\$250	1099-R/1096 Preparation/Filing _____	\$550
5500-EZ/SF (Delinquent) _____	\$550	Paper Statement Fee _____	\$20
Participant Loan _____	\$175		

*Directed Trust Company reserves the right to effect changes to this Fee Schedule, upon thirty (30) days' prior written notice to the Account Owner.*