

Incoming Wire, ACH, and Check Instructions

IMPORTANT INFORMATION

Electronic payments may be sent to your Directed IRA account using the following instructions:

Company Address:

Directed Trust Company
3033 North Central Avenue, Suite 415
Phoenix, AZ 85012

Incoming Wire Transfers

All wires of funds to be deposited into a Directed Trust Company Account must be sent to:

Wells Fargo Bank, NA
420 Montgomery Street
San Francisco, CA 94104

ABA #: 121000248
Swift Code: WFBIUS6S
Directed Trust Company account number: 8450721009
The 'Additional Information' field of your wire must include: Directed Trust Company FBO (Client Name) (Account Type)

Please note: Title companies must include property address. The address above should be used for wired funds only. All checks made payable to a Directed IRA account must be mailed to the address noted on our website, www.directedira.com.

Incoming ACH

ACH Format: CCD
Receiving Bank Routing Transit Number: 124002971
Directed Trust Company account number: 8450721009

Addenda Record Information

Account information: Directed Trust Company FBO (Client Name) (Account Type)

Asset ID or Asset description: As applicable

Transaction details such as:

- "Principal" with \$ amount and/or "Interest" with \$ amount
- "Contribution" with Tax Year
- "Rental Income"
- "Payoff/ Liquidation"
- "Dividend Payment"
- "Transfer Funds"
- "Rollover Funds"
- "Misc. Payment" with description (e.g., "Escrow Refund")

Incoming Check

Make Checks Payable to: Directed Trust Company
Memo: (Account Name) (Account Number)
Mail To: 3033 N. Central Ave, Ste 415, Phoenix, AZ 85012

INVESTMENTS: NOT FDIC INSURED • NO GUARANTEE • MAY LOSE VALUE

[Secure File Upload](http://www.directedira.com/secureupload)

www.directedira.com/secureupload

Email Forms to:

Accounting@directedira.com

Send Mail to:

3033 N. Central Ave. Ste. 415
Phoenix, AZ 85012

Phone: (602) 899-9396

Fax: (602) 899-9641

Directed IRA is a tradename of Directed Trust Company, an Arizona Corporation